

Allied Financial Software Knowledgebase

Remote Access Options for ACT! and Act4Advisors

ACT! combined with the Act4Advisors add-on allows financial planners and investment advisors the fullest use of their ACT! software.

Advisors and their staff often demand immediate access to their data from anywhere at any time. The importance of remote availability of client and prospect data has been in greater demand since the internet and portable devices have made that access possible. Combine this ability with the newer technology and users can now work from just about anywhere while still being fully connected to their office and their data and applications.

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<http://kb.actforadvisors.com/questions.php?questionid=139>