Allied Financial Software Knowledgebase

Copy of Act4Advisors Workstation v3 Installation for Sage ACT! v13-16

Act4Advisors Installation Instructions (READ CAREFULLY)

Step A. Close ACT and download the installation file
http://downloads.act4advisors.com/A4A3.578wsSetup.exe save file to desktop.

Step B. Open/Run the file. It will say, "This software requires a security key&" Press the OK button.

Step C. Highlight the Hardware Fingerprint with your mouse and Copy it via right mouse click. The 8 digit hardware fingerprint is located right above where it is prompting you to enter in your Name and Keycode.

Step D. here to create the email to request the keycode.

Step E. In the body section of the email, right click and Paste the Hardware Fingerprint. Type in the name of the licensee.

LEAVE THE KEYCODE INPUT WINDOW OPEN UNTIL YOU RECEIVE THE KEY BACK

Keycodes will only be sent to the licensee and other employees or consultants who have been pre-designated.

We will generate a name/key provided by the hardware fingerprint. When you receive it, enter or copy and paste it into the keycode input window.

Note: This installation will only install registry and program files. It will not install a new database. You must locate the shared database on the network after the installation. In ACT! choose File > Open Database. If you need further help on this issue contact support@software4advisors.com or you may call 770.475.9213 - support calls will require either a support contract or a support per incident fee.

 Final Settings

Once ACT! opens the first time (several minutes later), choose Tools > Preferences > Startup tab.

Change the Startup View to Contacts and OK.

http://kb.actforadvisors.com/questions.php?questionid=238