Allied Financial Software Knowledgebase

How to Mail Merge in ACT! 6.0

You can select group if you have a group created for this mail merge or current lookup.

You must select Printer to record this process in the Notes/History .

Select the template you want use, typically located C:\Program Files\ACT\Templates

Enter Regarding for the Notes/History.

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http://software4advisors.com
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http://kb.actforadvisors.com/questions.php?questionid=35